



## **PUBLIC FINANCE REPRESENTATIVE PROJECT EXAMPLES**

Financial and economic modeling services are used for public or private clients in the following types of engagements:

- Special district and improvement district assessments
- Public operating and capital improvement financing, plans and strategies
- Rate feasibility studies
- Revenue bond feasibility analysis
- Municipal incorporation and annexation studies

Specific representative examples include:

- State of Arizona Mortgage Revenue Bond Feasibility Analysis, \$90 million transaction (one of 8 completed), for Dain Rauscher, the Arizona Department of Commerce and the Maricopa Industrial Development Authority (issuer).
- Fountain Hills Municipal Incorporation Assessment, for MCO Properties, Inc (in association with Mountain West Research, Inc.).
- Development Finance Training Re: Infrastructure Development, Access To Capital Markets, and Moody's & Standard and Poor's Rating Issues For Non-Urban Communities, for the Arizona Department of Commerce.
- Preparation Of Legislative Initiatives and Legislative Liaison Services For Tax-Increment, State Residential Bond Financing Proposals, Tax Incentives and Certificates of Participation, for the State of Arizona Department of Commerce.
- Preparation of Low Income Housing Tax Credit (LIHTC) Qualified Allocation Plan and Underwriting Standards, for the Arizona Department of Commerce.
- Commerce And Economic Development Commission (CEDC) Business Finance Rulemaking, for the State of Arizona Department of Commerce.
- State of Arizona Tax Increment Financing Analysis, for the City of Tucson Affordable Housing Conference Consortia